

Jewish Philanthropies of Southern Arizona values the faith you place in our organization and in our mission through becoming a donor. We honor your generosity and partnership through our tireless efforts to realize your philanthropic goals, and through the protection of your personal donor information. Your privacy, as a donor, is critically important to us. This Donor Privacy Notice describes our donor privacy practices with respect to donor information Jewish Philanthropies of Southern Arizona ("JPSA") collects from and about you, including through in-person, written, online, or other related interactions.

Donor Information We Collect

- Categories of Donor Information collected: The data we collect depends on your interaction with the JPSA, whether you are making a donation to JPSA, establishing an endowment, Donor Advised Fund, or other giving vehicle, and through your use of certain functions and features on the sites (e.g., when registering for an event or program). The following are the general categories of donor information we may collect from you or about you:
 - a. Name and contact information. We may collect your first and last name, email address, postal address, contact preferences and similar contact information provided by you on behalf of yourself or members of your household.
 - Credentials. We process passwords and related security information used for authentication and account access and information security purposes for our donor portal and other online services provided by JPSA.
 - c. Payment information. We collect data necessary to process your monetary donations and/or payments to JPSA, such as your primary method of payment and financial account information (e.g., credit or debit card number, checking account routing/account number, brokerage account information, etc.)
 - d. Conference, program, event visitor, and volunteer registration data. When you apply and/or register to participate in a program, become a visitor or volunteer and/or attend an event, we may ask you to provide information to process your application or registration, such as your name, address, telephone number, email address, contact preferences, social media identifier, disabilities (for compliance with the Americans with Disabilities Act), dietary needs, emergency contact information, professional and personal interests, job title, company, business address and phone number, website, and blog.
 - e. Philanthropic information. Including the amounts and frequency of unrestricted donations, as well as any pertinent information you provide us when establishing an endowment, donor advised fund, restricted donation, or other charitable vehicle (e.g.,

- restrictions, parameters, beneficiaries, timelines or other information you provide the JPSA indicating how you choose to establish, allocate or otherwise manage your donation, fund, endowment, or other charitable vehicle)
- f. Other Personal Information. Including information provided to us by yourself or an authorized representative regarding you or members of your household. This may include, but is not limited to, charitable preferences, dietary restrictions, affiliations, demographic information, programming interests, volunteer activity, or other pertinent information to help the JPSA better serve your specific needs/wants.
- 2. Sources of donor information. JPSA collects these categories of donor information from you from the following sources:
 - a. Information that you or your authorized representative provide when you make your donation, use our donor portal, or otherwise engage with the JPSA. This information may be provided directly by you, and/or indirectly provided through your authorized representative.
 - b. Information from other sources. The JPSA may collect personal/donor information about you from alternative sources, for example your representative, publicly available information from organizations you are associated with, or other publicly available sources.

How We Use Your Donor Information

We will only use your donor information as permitted by law and in accordance with best practices for charitable organizations. We use your donor information for a variety of purposes, including to:

- 1. Communicate with you and otherwise respond to your emails, phone calls, mailings, questions, comments, and requests.
- 2. Provide you with products or donor services requested by you or on your behalf.
- 3. Verify your identity.
- 4. Improve and maintain our sites (e.g., our donor portal), products, services, programming offerings, and communications, including responding to and addressing any problems in those offerings brought to our attention by you or your authorized representative.
- 5. Operate our organization, including but not limited to, donor services, service quality, business management and operation, risk assessment, security, fraud and crime prevention/detection, monitoring, research and analysis, marketing, customer preferences, and dispute resolution.
- 6. Comply with applicable federal, state, and local laws, as well as any other relevant laws or regulations.
- 7. Use and disclose your debit/credit card information exclusively for the purpose of processing payments with our third-party payment processor and preventing fraud.
- 8. Perform any legal obligation owed to you, including for performance of any legal contract with you or for your benefit; and
- 9. Protect the confidentiality, rights, property or safety of us or any other person, and our operations.

We may use your donor information for any other purposes disclosed at the time you provide it, or otherwise with your consent and permission. Please note that we may process your donor information without your knowledge or consent in compliance with the above rules, or as required by law.

How We Share Donor Information

JPSA is committed to protecting your donor information and your privacy. As such, JPSA will not trade, share or sell a donor's personal information with anyone else, nor send donor mailings on behalf of other organizations.

We may provide limited personal information with third parties:

- To provide services to us or on our behalf, such as to companies or contractors that host or operate our sites (e.g., our donor portal), process credit card payments, or provide customer or administrative services to our agents, lawyers, consultants, or other advisors.
- 2. Where we are required by law to disclose personal information or data, and to comply with regulatory requirements.
- 3. To protect our property and interests, such as to our attorneys, accountants, regulators, auditors, security personnel, or other advisors to respond to emergencies and to protect the rights, property, safety, or security of third parties and visitors.
- 4. Anyone who is expressly authorized by you to receive your donor information.

We may, at times, send you communications created by and originating from JPSA referencing programs or initiatives conducted by or for the benefit of our beneficiary agencies addressing what we identify to be a relevant community priority. We will not, however, forward to you or distribute any communications or mailings that originated from organizations outside of JPSA, including from our beneficiary agencies.

How We Protect Your Donor Information

JPSA is committed to protecting the security of your donor information. We take reasonable technical, physical, and organizational/administrative security measures to protect donor information from accidental or unlawful destruction, accidental loss, unauthorized alteration, unauthorized disclosure or access, or misuse.

Unfortunately, no method of transmission over the Internet, of electronic storage, or of traditional communication (mail, phone, email, face-to-face conversation) is 100% secure. As a result, we cannot and do not guarantee or warrant the absolute security of any of your donor information.

How Long We Keep Your Donor Information

We will keep your donor information in accordance with all applicable laws and until such time as we no longer expect to need to use it for any legal and legitimate purpose. At the appropriate time, we will take reasonable steps to destroy your donor information in a safe manner.

Your Rights Regarding Your Donor Information

JPSA respects your right to access and control your donor information. Subject to applicable law, you may exercise the following choices with regard to our processing of your donor information:

1. Access. You may request access to your donor information to see what donor information we have collected about you and what donor information about you was disclosed to third parties.

- Depending on the scope of your request, we may need to verify your identity to process the request.
- 2. Correction/Rectification. You may request that your donor information be amended or corrected if you believe there is an inaccuracy.
- 3. Deletion. You may request that we delete your donor information. Please note that the deletion of your donor information may prevent us from providing you content, services, or other benefits that depend on the processing of your donor information.
- 4. Objection/Opposition. You can object/oppose to our use of your donor information if you believe such processing is contrary to this Privacy Notice or is otherwise not permitted by applicable law.
- 5. Withdraw consent. Where we rely on your consent to process your donor information, you may withdraw such consent at any time. We will apply your preferences going forward and this will not affect the lawfulness of the processing before your withdrawal of consent.

If you would like to exercise any of these choices, you may contact us at: info@jparizona.org We will not discriminate against you for exercising any of these data privacy choices. If you would like to make a complaint about how we handled your donor information or make a complaint about a breach of data protection laws, please contact us using the information provided below. You may have a right in some locations to file a complaint with your local data protection authority.

Contact Us

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