Fundholder & Donor News — Year-End Reminders 2026



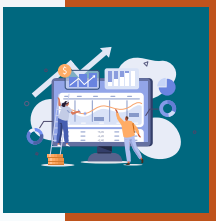
Give more, stress less: Donor Advised Funds and Annual Campaign gifts

- Open a new Donor Advised Fund (DAF) at The Foundation at JPSA and you may be eligible for our $1,000 DAF match (limited time offer and certain restrictions apply). Donate to a DAF this year and distribute when you choose in the future.
- Surprise your children or grandchildren with the gift of a DAF for Hanukkah or other special occasions.
- You may receive tax benefits if you itemize deductions. Consider "bunching" by making large donations to your fund and/or to the Federation's Annual Campaign in certain years.
- To contribute to your fund, please **make your check payable to "JCF"** or access your fund at gofund.akoyago.com/jcfportal to make a credit card donation. To donate or pay an existing pledge to the Federation's Annual Campaign, please make your check* payable to JFSA or go to jparizona.org/donate to make a credit card donation.



Roll into the New Year: IRAs

- If you are age 70 ½ or older, consider taking advantage of the 2026 maximum Qualified Charitable Distribution (QCD) of $111,000.
- IRS provisions allow donors to fulfill their Required Minimum Distribution (RMD) by donating to a charity.
- This is a great way to fund your endowment at The Foundation at JPSA or make a gift to the Federation for its Annual Campaign, or its Endowment for All Generations.



Not *business* as usual: Corporate Sponsorships

- Be a part of our 80th Anniversary Celebration by sponsoring our work.
- Businesses providing sponsorships for JPSA may realize greater tax benefits by determining if there is a *reasonable expectation of a furtherance of your business purpose* through your sponsorship support.
- Sponsorship may allow your support to be treated as a general expense versus a donation, resulting in a greater tax deduction.



Generosity *appreciated:* Stocks, Real Estate, Etc.

- Donate appreciated stock and certain other noncash assets to Donor Advised Funds, endowments, and/or the Federation's Annual Campaign.
- You may benefit from a tax deduction as well as avoid the capital gains that would be incurred if you sold the asset and donated the proceeds.

***Please note new USPS postmark rules:** To ensure that your mail receives a postmark and that the date on the postmark aligns with the date of mailing, go to any USPS retail counter and request a postal employee manually postmark or "hand-cancel" your mail.

Harvey & Deanna Evenchik Center for Jewish Philanthropy
3718 East River Rd. | Tucson, AZ 85718
520-577-9393 | jparizona.org

Jewish Philanthropies of SOUTHERN ARIZONA
Jewish Federation / Jewish Community Foundation



Important *dates*

- Make sure your end of year gifts are postmarked* or submitted online by 12/31/2026.
- Submit DAF grant recommendations by **12/27/2026** to ensure disbursement by 12/31/2026.
- Notify Foundation or Federation staff of intended 2026 stock or other noncash gifts as soon as possible. Allow extra time for processing.
- Initiate IRA Qualified Charitable Distribution (QCD) with the institution holding your IRA in time to meet the 12/31/2026 disbursement deadline.
- Reach out to staff with your questions. No matter the time of year, we are here to help bring your philanthropic vision to life.

For more information about charitable funds please contact:

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For more information about supporting the Federation's work via it's Annual Campaign, Corporate Sponsorship Program, and the Endowment for All Generations, please contact:

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Please consult with your tax professional who can best advise you regarding your unique tax situation.

Thank You to Our 2026 Corporate Sponsors

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